

# Natural Gas

## Service overview

*The global gas market is going through a rapid evolution. Disparate and regionally separate gas markets are being brought together through the expansion of global trade. In this fast-emerging global gas market, Energy Aspects offer a fully integrated global gas service. We cover all main gas markets, analysing the developments in each market's core fundamentals and price drivers.*

*We have a comprehensive range of publications which span data analysis, market fundamentals and trends. The suite provides globally consistent forecasts of supply and demand balances and prices, with a focus on the front two years of the curve.*

*Our global gas service is divided into three specific service regions—Europe, North America and Global LNG. Together they provide comprehensive analysis of the global market. Alternatively, each region is available as a stand-alone service.*

*Let our team of experienced analysts provide the information and insight you need to stay ahead of the global gas markets.*

### Global LNG service

As global LNG supply continues to expand, we provide important insight into market developments.

- Outlook *monthly*
- Fundamentals *monthly*
- Insight *periodic*
- Data review *frequent*
- E-mail alerts *ad hoc*
- Slides *monthly*
- Analyst access *on demand*
- Data service *download*

### North America service

We provide insight into the US, Canadian and Mexican gas markets through quick and clear fundamentals analysis.

- Panorama *weekly*
- Outlook *monthly*
- Storage update *weekly*
- Data review *frequent*
- E-mail alerts *ad hoc*
- Rig Report *weekly*
- Insight *ad hoc*
- Slides *monthly*
- Analyst access *on demand*
- Data service *download*

### Europe service

Fundamentals analysis provides subscribers with a clear outlook on price, supply and demand.

- Panorama *weekly*
- Outlook *monthly*
- Fundamentals *monthly*
- Insight *monthly*
- Data review *frequent*
- E-mail alerts *ad hoc*
- Slides *monthly*
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# Natural Gas: Global LNG service

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## Outlook

The monthly Global LNG Outlook studies the emerging trends in the LNG market and forecasts how they will develop. The report tracks all major features from large LNG terminals and projects through to pricing. With detailed data on the volume and destination of LNG trade flows, as well as a deep dive on a current topic, the report provides comprehensive insight into the importance of LNG for different regions.

*Published monthly (11 per annum).*

*Format: PDF*

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## Fundamentals

This monthly report is the one-stop reference for all the key global LNG data. The publication combines all the data releases published over the last month by the key supply and demand countries in the market. Coverage includes data from Japan, South Korea, China, India, Latin America, Europe and North America.

*Published monthly (11 per annum).*

*Format: PDF*

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## Insight

The monthly Insight looks at some of the most topical issues and talking points in the market and covers these in greater analytical depth, drawing out their key implications for the traded markets. The topics are wide ranging and include seasonal outlooks, geopolitical issues, supply developments and the impact from specific policy measures. Examples are analysis of China's demand side, India's gas market, and what export projects will advance in the future.

*Published monthly (11 per annum).*

*Format: PDF*

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## Data reviews

Data reviews explore the fundamental supply and demand data for Japan, China, India, Korea and Latin America. Each report consists of a short commentary and provides easy-to-navigate table summaries, along with key charts.

*Published frequently (70+ per annum).*

*Format: PDF*

## E-mail alerts

E-mail alerts provide rapid insight into how market events, news headlines and policy developments will influence LNG markets and prices. E-mail alerts offer a short summary of the event as it happens, together with the implication for balances and any impacts on our market outlook.

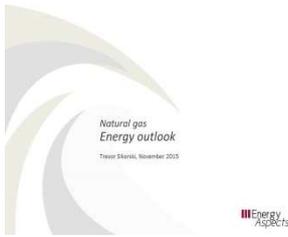
*Published frequently (30+ per annum).*

*Format: E-mail*

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## Global gas market slides

Global gas market slides provide Energy Aspect's outlook for the development of the markets in a pdf slideshow format. Easy to assimilate and available for use by clients in internal and external presentations (with due accreditation to Energy Aspects), this slideshow is available for subscribers of any Energy Aspects gas service.

*Published monthly (12 per annum).*

*Format: PDF*



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## Access to Analysts

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# Natural Gas: North America service



## Panorama

The weekly Panorama report provides a near-term outlook for North American gas markets in the coming weeks. It includes a sample of pipeline flow data across key shale plays, US production, and trade flows, and demand data covering residential-commercial, power, industrial and pipeline flows into LNG export facilities. The report also reviews expected changes in gas storage, and what is happening with balances and prices in key North American hubs. It also provides topical analysis of key short-term issues that stand to have a significant impact on the North American gas market.

*Published weekly (48 per annum).*  
*Format: PDF*



## Outlook

The North American natural gas market is undergoing a revolution with the growth of shale gas production. Our monthly *Outlook: North America* covers topical points. It explores the changing supply landscape and the regional demand picture, offering insight into the Henry Hub and other key regional markets. On the supply side, we cover both conventional and shale production, Canadian net imports, and storage. On demand, we include power generation, residential, commercial and industrial use, pipeline feed for LNG exports and trade with Mexico.

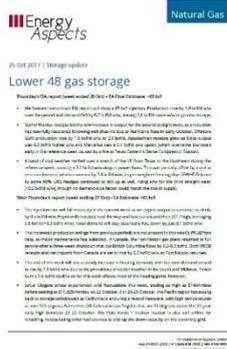
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## Lower 48 storage update

The weekly storage update contains our final forecasts of lower 48 stock levels for the EIA storage report, as well as a summary of key supply and demand changes. Easy-to-use tables summarize key flow data for our balances.

*Published regularly (48 per annum).*  
*Format: PDF*



## Data reviews

Data reviews explore our outlook for upcoming supply and demand fundamentals for the Mexican and Canadian markets. Each report consists of a detailed commentary on key trends and market events, as well as our fundamentals forecast. The data reviews provide easy-to-navigate table summaries of historical and forecast data by sector, along with key charts.

*Published regularly (12 per annum).*  
*Format: PDF*

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*Published frequently (30+ per annum).*

*Format: E-mail*

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## Rig report

Released on Fridays after Baker Hughes updates its rig count estimates, this report provides an overview of oil and gas rig counts in key areas that contribute to gas supply.

*Published frequently (48 per annum).*

*Format: PDF*

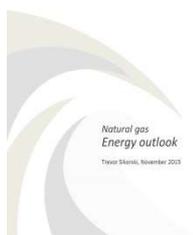
## Insight

The Insight looks at some of the most topical issues and talking points in the market and covers these in greater analytical depth, drawing out their key implications for the traded markets. The topics are wide ranging and can cover everything from the impacts of new infrastructure, seasonal outlooks, to supply developments and the effects of specific policy measures. Examples include in-depth outlooks for Permian and Haynesville shales and the impact of EPA policy making.

*Published monthly (ad hoc).*

*Format: PDF*

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Energy Aspects

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# Natural Gas: Europe service

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## Panorama

The weekly Panorama report covers the outlook for European gas markets in the coming week. The report provides a detailed summary of what happened in the gas market in the week before, looking at the main flows of gas from key supply and demand sources, the weekly developments on gas storage, and what is happening to the key hub prices. The Panorama provides our view for the coming week on the key metrics of supply, demand and storage, as well as our expectations for price developments.

*Published weekly (48 per annum).*

*Format: PDF*

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## Outlook

This monthly publication combines forward-looking market commentary with supply and demand balances, information on maintenance, power plant status and weather forecasts. The report provides price forecasts for the NBP and Continental gas markets (TTF, Zeebrugge and NCG) and in-depth analysis of European supply and demand balances. It also provides in-depth commentary on key current topics that will influence the European markets.

*Published monthly (11 per annum).*

*Format: PDF*

## Fundamentals

The monthly Fundamentals report analyses the data published over the month by key European countries such as the UK, Germany, France, Spain, Italy, Norway and the Netherlands. It provides a comprehensive overview of supply, storage and demand for all of these countries, together with views on balances going forward.

*Published monthly (11 per annum).*

*Format: PDF*

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## Insight

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# Natural Gas: Database services

Our proprietary databases for natural gas and LNG are available for an add-on subscription. The databases provide historical and forecast data in a user-friendly Excel format.

## **North American Gas**

US Gas Balances	US Dry Gas Production
US Gas Demand by Sector	US Gas Storage
US Gas Trade	US Shale gas production by play
North American Gas Pipeline Projects	North American Liquefaction Projects
Mexico Gas Balances	Mexican Supply
Mexico Demand by Sector	Canadian Gas Balances
Canadian Gas Production	Canadian Gas Storage
Canadian Demand by Sector	

## **European Gas**

European Gas Demand	European Gas Imports
European Gas Production	European SO Demand
European LNG Storage	European Gas Storage
European Gas Balances	UK Gas Balances
Russian gas flows to the EU	European SO Balances
Norway Pipeline Exports	Norway Production by Field

## **LNG**

Global LNG Balances	Global LNG Imports
Global LNG Exports	LNG Liquefaction Projects
LNG Regas Projects	Chile Power by Source
Argentina Gas Balances	Argentina Power by Source
India Gas Supplies	India Power by Source
Japan Energy Imports	Japan Gas Demand
Brazil Gas Supplies	Brazil Power by Source
South Korea Gas Balances	South Korea Power by Source
South Korea Nuclear Outages	